



# **Duluth Economic Development Authority**

## **January 31, 2018**

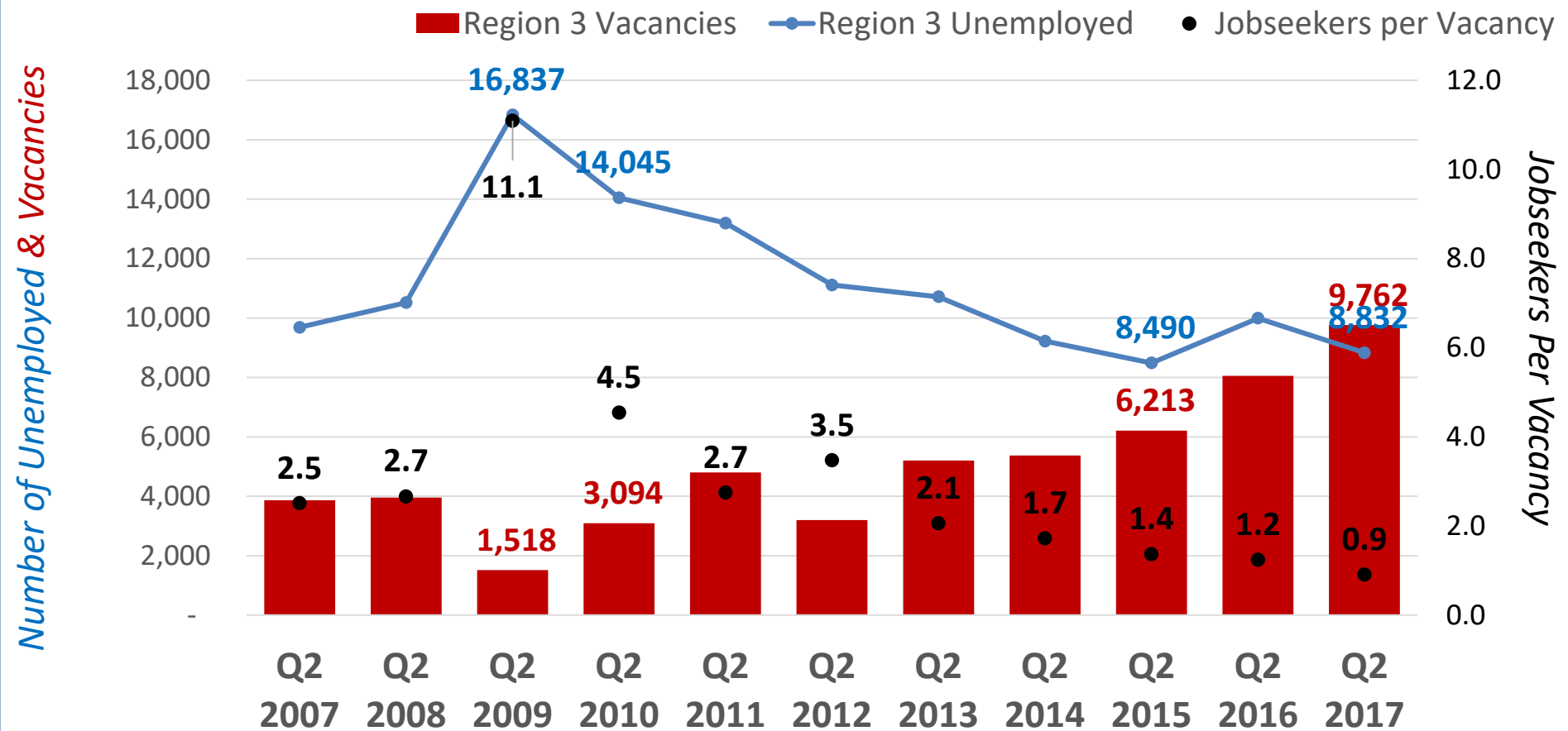
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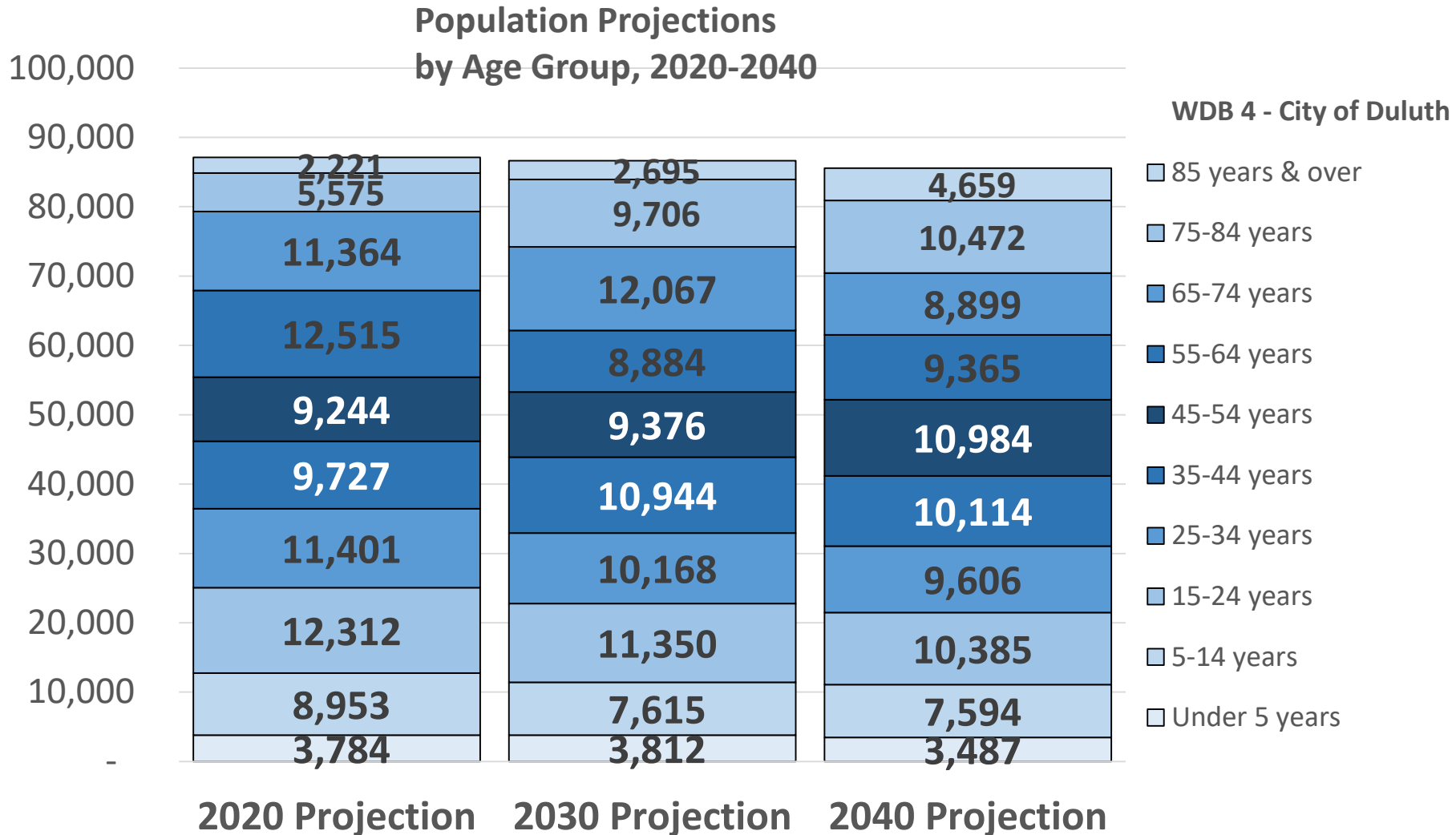
# Tight Labor Market

## Jobseekers Per Job Vacancy, Northeast Minnesota



Source: DEED Job Vacancy Survey, LAUS program

# Aging and Stable Population



# Future Labor Force

Labor Force Projections, 2020-2030				
WDB 4 - City of Duluth	2020	2030	2020-2030 Change	
	Labor Force Projection	Labor Force Projection	Numeric	Percent
16 to 19 years	2,479	2,278	-201	-8.1%
20 to 24 years	5,450	5,036	-413	-7.6%
25 to 44 years	18,160	18,146	-14	-0.1%
45 to 54 years	7,515	7,623	107	1.4%
55 to 64 years	8,326	5,910	-2,416	-29.0%
65 to 74 years	3,114	3,306	193	6.2%
75 years & over	249	397	147	59.1%
<b>Total Labor Force</b>	<b>45,293</b>	<b>42,697</b>	<b>-2,597</b>	<b>-5.7%</b>

[Source: calculated from Minnesota State Demographic Center population projections and 2012-2016 American Community Survey 5-Year Estimates](#)

# Industry Employment

WDB 4 - City of Duluth	2016 Annual Data				2011-2016		2015-2016	
NAICS Industry Title	Number of Firms	Number of Jobs	Total Payroll (\$1,000s)	Avg. Annual Wage	Change in Jobs	Percent Change	Change in Jobs	Percent Change
<b>Total, All Industries</b>	<b>2,362</b>	<b>58,615</b>	<b>\$2,707,150</b>	<b>\$46,185</b>	<b>1,065</b>	<b>1.9%</b>	<b>-945</b>	<b>-1.6%</b>
Health Care & Social Assistance	317	18,403	\$985,823	\$53,569	979	5.6%	447	2.5%
Retail Trade	406	6,208	\$150,825	\$24,295	-253	-3.9%	-260	-4.0%
Accommodation & Food Services	229	5,756	\$99,076	\$17,213	206	3.7%	-3	-0.1%
Educational Services	69	5,048	\$240,253	\$47,594	-138	-2.7%	-119	-2.3%
Public Administration	56	3,553	\$215,398	\$60,624	-92	-2.5%	-104	-2.8%
Manufacturing	88	2,809	\$161,890	\$57,632	98	3.6%	48	1.7%
Professional & Technical Services	215	2,638	\$175,699	\$66,603	677	34.5%	-108	-3.9%
Other Services	246	2,106	\$47,463	\$22,537	245	13.2%	19	0.9%
Construction	124	1,973	\$92,385	\$46,824	42	2.2%	-434	-18.0%
Finance & Insurance	147	1,929	\$111,480	\$57,791	-78	-3.9%	15	0.8%
Admin. Support & Waste Mgmt. Svcs.	73	1,651	\$46,396	\$28,102	-518	-23.9%	-132	-7.4%
Transportation & Warehousing	60	1,351	\$76,733	\$56,797	125	10.2%	-21	-1.5%
Wholesale Trade	88	1,142	\$61,096	\$53,499	-29	-2.5%	-74	-6.1%
Arts, Entertainment, & Recreation	68	1,008	\$19,879	\$19,721	-213	-17.4%	-121	-10.7%
Information	40	946	\$47,090	\$49,778	946	#DIV/0!	-25	-2.6%
Real Estate & Rental & Leasing	107	748	\$23,191	\$31,004	88	13.3%	-44	-5.6%
Utilities	6	727	\$75,623	\$104,020	15	2.1%	-41	-5.3%
Management of Companies	22	596	\$47,514	\$79,722	-80	-11.8%	23	4.0%

Source: DEED Quarterly Census of Employment & Wages (QCEW) program

# Disparities and All Hands On Deck

Employment Characteristics, 2016					
	WDB 4 - City of Duluth			Minnesota	
	In Labor Force	Labor Force Partic. Rate	Unemp. Rate	Labor Force Partic. Rate	Unemp. Rate
<b>Employment Characteristics by Race &amp; Hispanic Origin</b>					
White alone	44,447	66.9%	4.8%	69.9%	4.1%
Black or African American	846	53.3%	27.0%	68.5%	12.9%
American Indian & Alaska Native	711	58.7%	12.4%	58.8%	14.8%
Asian or Other Pac. Islanders	816	63.2%	8.3%	70.7%	5.6%
Two or More Races	999	61.3%	16.6%	71.3%	10.1%
Hispanic or Latino	860	76.2%	3.8%	75.5%	8.2%
<b>Employment Characteristics by Veteran Status</b>					
Veterans, 18 to 64 years	2,186	73.1%	9.2%	78.6%	4.8%
<b>Employment Characteristics by Disability</b>					
With Any Disability	2,882	47.7%	12.4%	51.4%	10.9%

# Questions?

<https://mn.gov/deed/data/regional-lmi/northeast-lmi.jsp>

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